



PERSONAL DEPOSIT ACCOUNT APPLICATION

SECTION 1: APPLICANT INFORMATION

Name (1) (Tax Owner): _____

Primary Address: _____ Apt/Ste/Unit #: _____

City: _____ State: _____ Zip Code: _____

Mailing Address (if different from above): _____ Apt/Ste/Unit #: _____

City: _____ State: _____ Zip Code: _____

Social Security Number: _____ Date of Birth: _____

Home Telephone: _____ Mobile Telephone: _____ Business Telephone: _____

Mother's Maiden Name: _____

Occupation (if self-employed, unemployed or retired, specify from where): _____

Email Address: _____

Name (2) (Joint Applicant): _____

Primary Address: _____ Apt/Ste/Unit #: _____

City: _____ State: _____ Zip Code: _____

Social Security Number: _____ Date of Birth: _____

Home Telephone: _____ Mobile Telephone: _____ Business Telephone: _____

Mother's Maiden Name: _____

Occupation (if self-employed, unemployed or retired, specify from where): _____

Email Address: _____

Is any applicant (or a member of their immediate family) a senior official in a foreign government (a Politically Exposed Person)? Yes No

If "Yes," specify the government, title and jurisdiction: _____

Does the applicant (or applicants) have U.S. Citizenship or Resident Alien status? Yes No

SECTION 2: HOW DID YOU HEAR ABOUT US?

- Family
- Friend
- Co-worker
- Print Ad
- Online Ad
- Email
- Billboard
- Subway Ad
- Taxi
- I am an existing Radius Bank customer
- TV
- Radio
- Event
- Radius Pay App
- Web / blog
- Other: _____

SECTION 3: ACCOUNT SELECTION

Account Nickname: _____

- Radius Hybrid
- Radius Checking
- Free Checking
- Radius High-Yield Savings
- Statement Savings
- Money Market
- Union Advantage Savings
- Holiday Club Savings
- Passbook Savings
- Certificate of Deposit / IRA
(Terms: 3 months – 5 years)
- CD Term(s): _____

SECTION 4: ACCOUNT OPTIONS

SELF ENROLLMENT SERVICES

- Online Banking** Access your accounts 24/7 from your computer 24/7, where you can check balances, transfer funds, view your statement, pay bills and more. Visit radiusbank.com/enroll to activate your Online Banking account.
- Mobile Banking** Available to all Online Banking users, Mobile Banking allows you to access your accounts 24/7 from your mobile device. Deposit checks, check balances, transfer funds, pay bills, find nearby locations and text for your balance. A web version is available to all Internet-capable phones and an app is available for Android and Apple devices, including iPad! Download our Radius Mobile app from the Apple App Store or Google Play. Visit radiusbank.com/mobile to learn more. You must be enrolled in Online Banking for this service.
- Radius Pay** Pay with your phone at thousands of locations with Radius Pay, our free mobile app powered by LevelUp! Simply download Radius Pay from the Apple App Store or Google Play, link your Radius Debit Card, and start saving big!
- Bill Pay** Pay all of your monthly bills online from your checking account using our FREE Bill Pay service! This is available for both Online and Mobile Banking. You must be enrolled in Online Banking for this service.
- Direct Deposit** Elect to have a recurring payment deposited electronically to your Radius Checking or Savings account for FREE! Form available at radiusbank.com/forms.

BANK PROVIDED SERVICES

- ATM Card***
(Preferred for Savings Accounts) Use your ATM Card to make debit (PIN-based) purchases, receive cash back at thousands of retailers, and make ATM withdrawals and deposits. You can link up to 2 accounts to your ATM Card. You will receive your card in the mail within 5-7 business days after account activation.
- Debit Card****
(Preferred for Checking Accounts) Use your Debit Card to make debit (PIN-based) and credit (signature-based) purchases, receive cash back at thousands of retailers, and make ATM withdrawals and deposits. You can link up to 2 accounts to your Debit Card, 1 of which must be either a Checking or Money Market Account. You will receive your card in the mail within 5-7 business days after account activation.
- Checks** Receive your first order of standard Deluxe™ Personal Checks for FREE!
- Combined Statements** Receive one monthly statement for multiple deposit accounts.
- eStatements** Reduce the amount of paper you receive each month by electing to receive your statement electronically for FREE! To enroll in and view your eStatements, simply log into Online Banking and select "Account Statement" from the **Accounts** menu.
- Overdraft Protection Program** Elect to protect your checking account with our convenient options: Linked Protection and/or an Overdraft Protection Line of Credit. Linked Protection allows you to link up to three personal deposit accounts to your checking account. Anytime your checking account balance dips below \$0.00, First Trade will automatically pull the funds from your linked account(s) to bring the checking account balance back to \$0.00, with no charge to you. The Overdraft Protection Line of Credit is a loan that provides protection against overdrafts. This service is subject to credit approval and interest charges apply when the service is used. Both services require separate forms to be completed.
- Wire Transfers** A time-effective way to transfer money from your account to another institution with the same-day effective date! We must have a signed Wire Transfer Agreement on file to complete a wire transfer request. *(Certificate of Deposit clients can only use this feature to close an account.)*

Do you anticipate international transfers? **Yes** **No** If "Yes," specify where, and the nature of the transfer: _____

***If the "ATM Card" option was checked above, by initialing to the right, I hereby apply for an ATM Card.** I understand that the use of NYCE/CIRRUS is governed by terms and conditions set forth in the Electronic Funds Transfer disclosure that I will receive with my card.

Initial Above

****If the "Debit Card" option was checked above, by initialing to the right, I hereby apply for a Radius Bank Debit Card.** I understand that this is not a credit card and that the dollar amount of the purchase made with this card will be deducted from my Radius Bank primary checking account only. I authorize First Trade Union Bank to verify the information provided above and agree that the Bank may obtain any appropriate credit information including, but not limited to, information from a National Protection Service provider and credit bureau agencies. I understand that the use of this card is governed by the terms and conditions in the Card Holder Agreement and Electronic Banking Disclosure. I understand that the use of NYCE/CIRRUS is governed by terms and conditions set forth in the Electronic Funds Transfer disclosure that I will receive with my card.

Initial Above

By signing below, I hereby certify that the above information provided by me is true, complete and accurate, to the best of my knowledge and belief.

Signature (1)

Date

Signature (2)

Date

Thank you for completing the Radius Bank Personal Deposit Account application!

You may submit a completed application by returning this form to any of our locations or by mail to:

RADIUS BANK, ATTN: CUSTOMER SERVICE DEPARTMENT, P.O. BOX 55063, BOSTON, MA 02205-8031